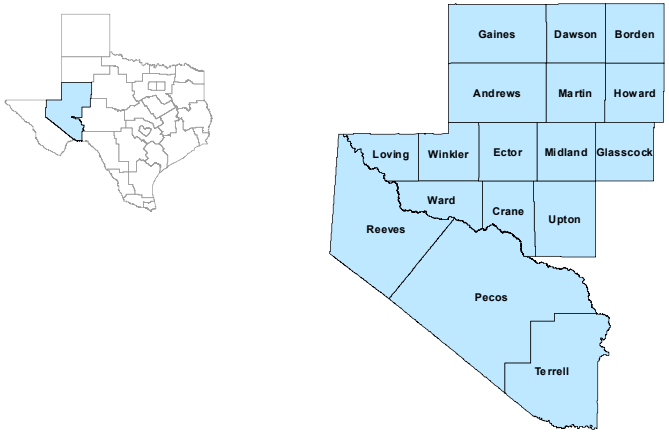


Permian Basin Workforce Development Area

April 2020



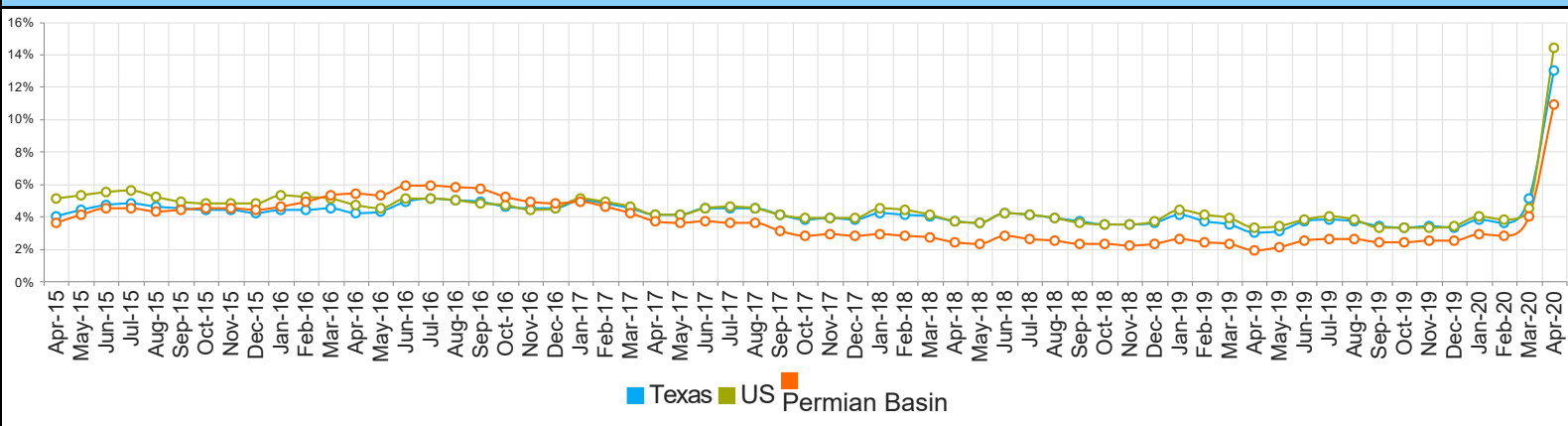
WDA Labor Force Statistics				
	Apr-20	Mar-20	Apr-19	Yearly Change
Civilian Labor Force	240,304	269,395	270,410	-30,106
Employed	214,001	258,531	265,222	-51,221
Unemployed	26,303	10,864	5,188	21,115
Unemployment Rate	10.9%	4.0%	1.9%	9.0%

Texas Labor Force Statistics				
	Apr-20	Mar-20	Apr-19	Yearly Change
Civilian Labor Force	12,931,307	14,031,076	13,922,611	-991,304
Employed	11,244,059	13,312,340	13,504,971	-2,260,912
Unemployed	1,687,248	718,736	417,640	1,269,608
Unemployment Rate	13.0%	5.1%	3.0%	10.0%

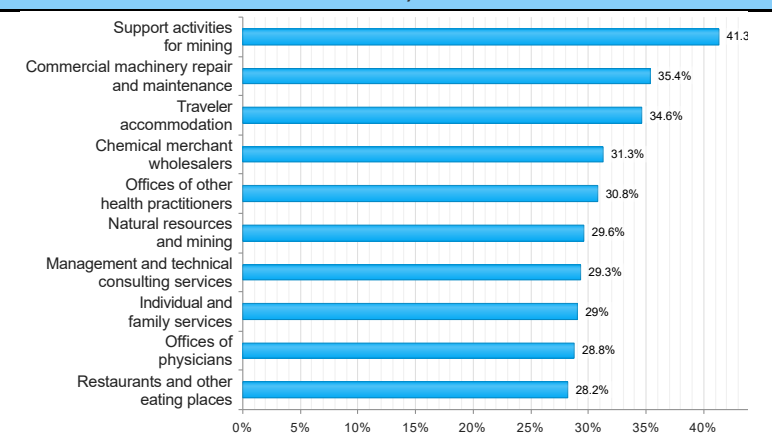
US Labor Force Statistics				
	Apr-20	Mar-20	Apr-19	Yearly Change
Civilian Labor Force	155,830,000	162,537,000	162,097,000	-6,267,000
Employed	133,326,000	155,167,000	156,710,000	-23,384,000
Unemployed	22,504,000	7,370,000	5,387,000	17,117,000
Unemployment Rate	14.4%	4.5%	3.3%	11.1%

Continued Claims for the Week of the 12th				
	Apr-20	Mar-20	Apr-19	Yearly Change
WDA	13,463	1,803	824	12,639
Texas	847,352	110,951	90,088	757,264

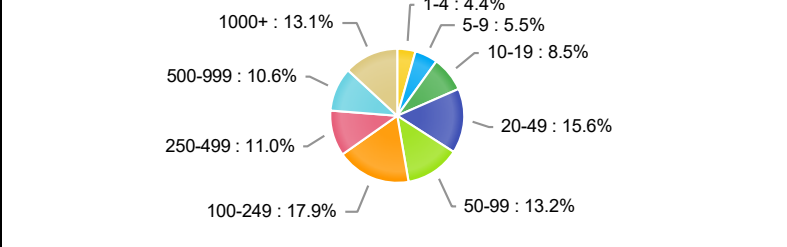
Historical Unemployment Rates



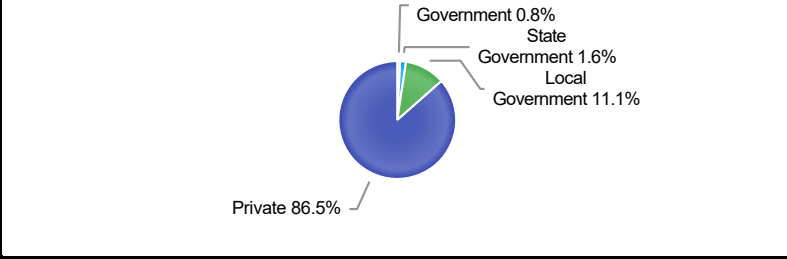
Projected Top Ten Fastest Growing Industries in WDA (% Growth 2016-2026)



Employment by Size Class (4th Quarter 2019)



Employment by Ownership (4th Quarter 2019)

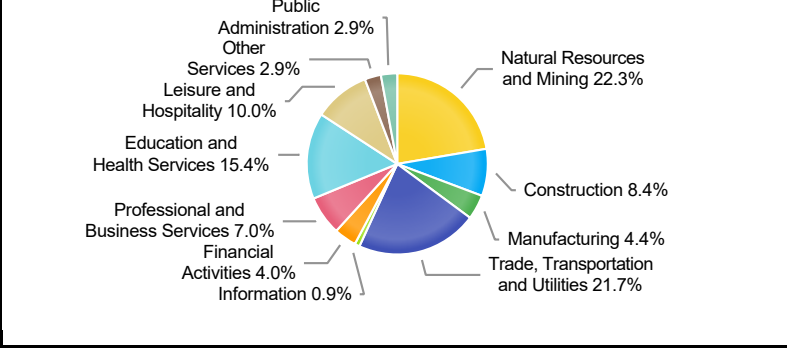


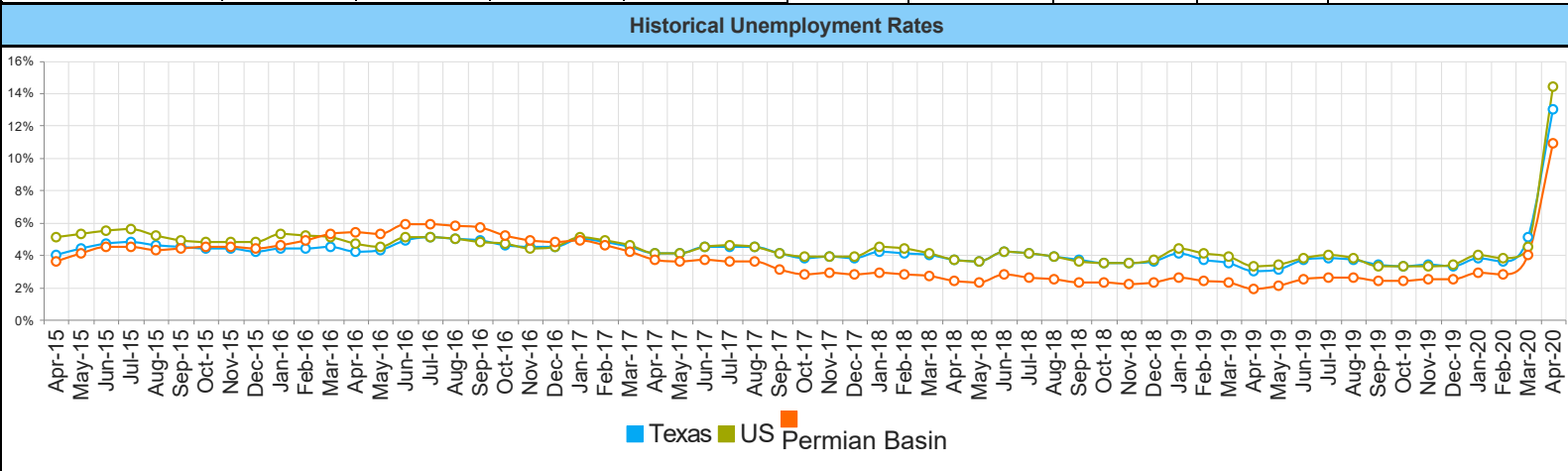
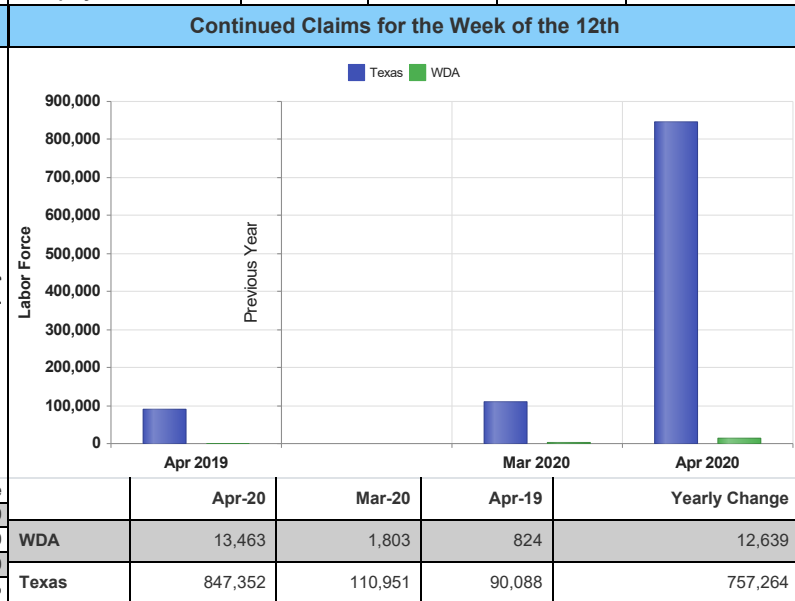
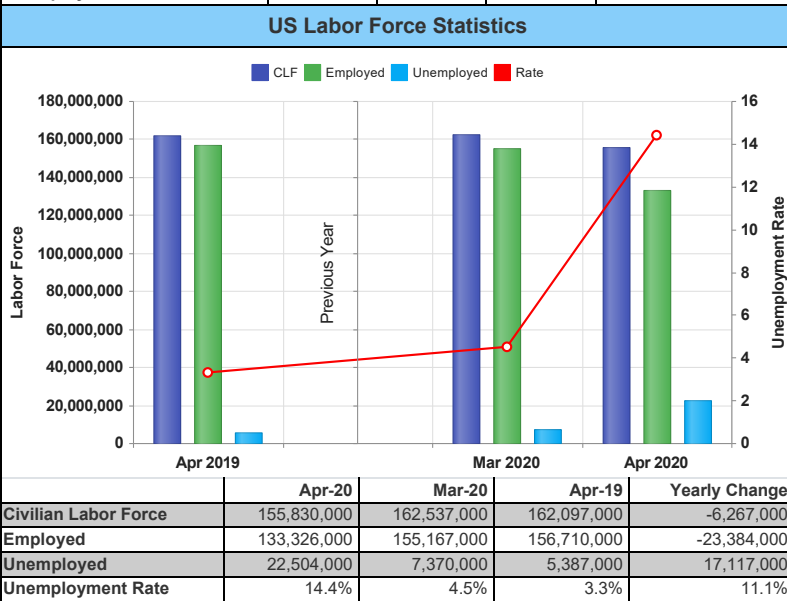
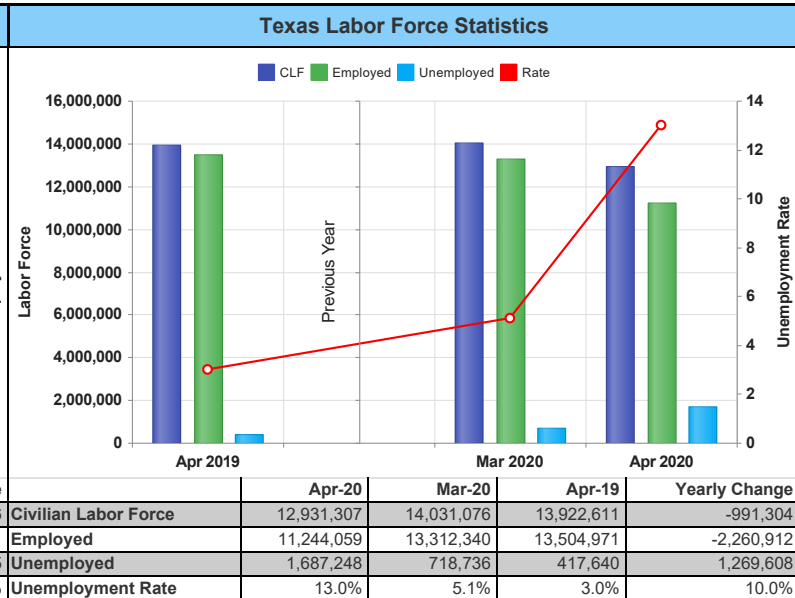
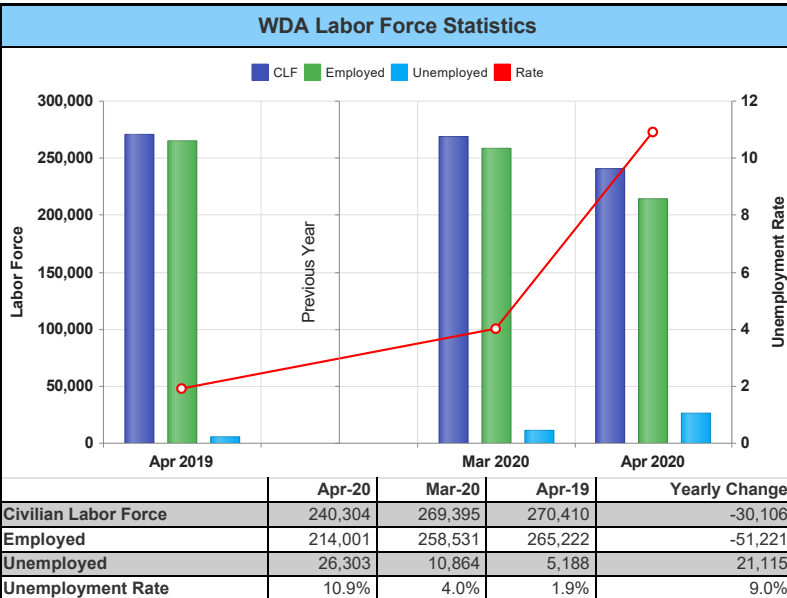
Average Weekly Wage (4th Quarter 2019)					
	Q4 2019	Q3 2019	Q4 2018	Quarterly Change	Yearly Change
WDA	\$1,358	\$1,301	\$1,336	\$57	\$22
Texas	\$1,187	\$1,108	\$1,148	\$79	\$39
US	\$1,185	\$1,093	\$1,145	\$92	\$40

Employment by Industry (4th Quarter 2019, Percent Change)

Industry	Employment	% of Total	% Quarterly Change	% Yearly Change
Natural Resources and Mining	56,255	22.3%	-4.2%	-3.3%
Construction	21,070	8.4%	-4.3%	-10.0%
Manufacturing	11,141	4.4%	-2.6%	-1.7%
Trade, Transportation and Utilities	54,801	21.7%	0.9%	2.7%
Information	2,367	0.9%	2.0%	6.4%
Financial Activities	10,119	4.0%	-1.6%	5.5%
Professional and Business Services	17,594	7.0%	-0.1%	3.6%
Education and Health Services	38,949	15.4%	5.0%	1.8%
Leisure and Hospitality	25,325	10.0%	-1.2%	4.1%
Other Services	7,220	2.9%	-2.7%	1.2%
Public Administration	7,396	2.9%	1.6%	4.5%

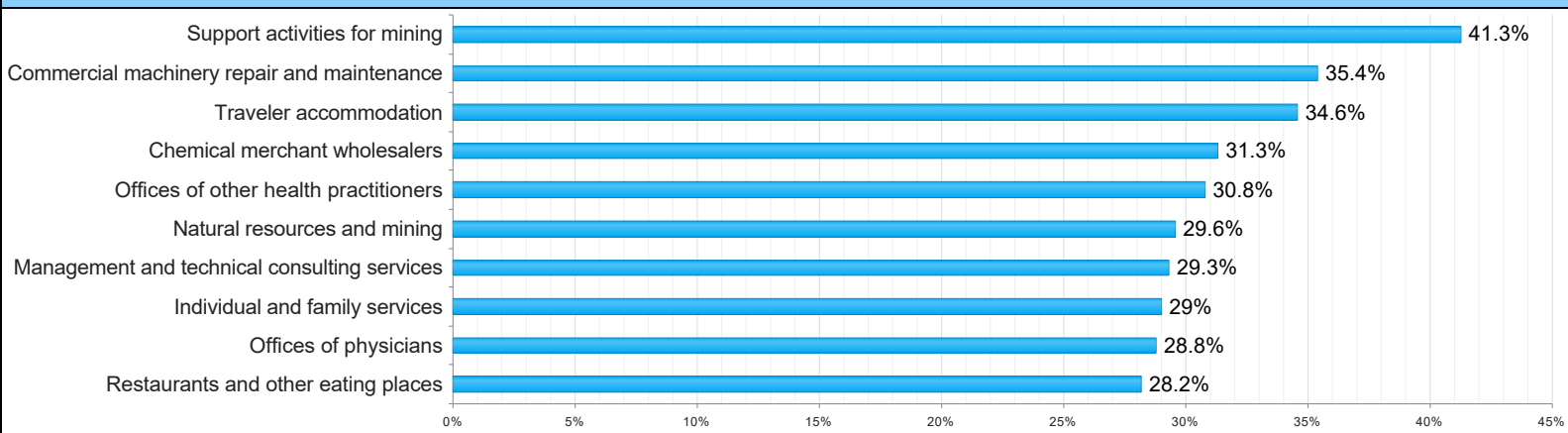
Employment by Industry (4th Quarter 2019)





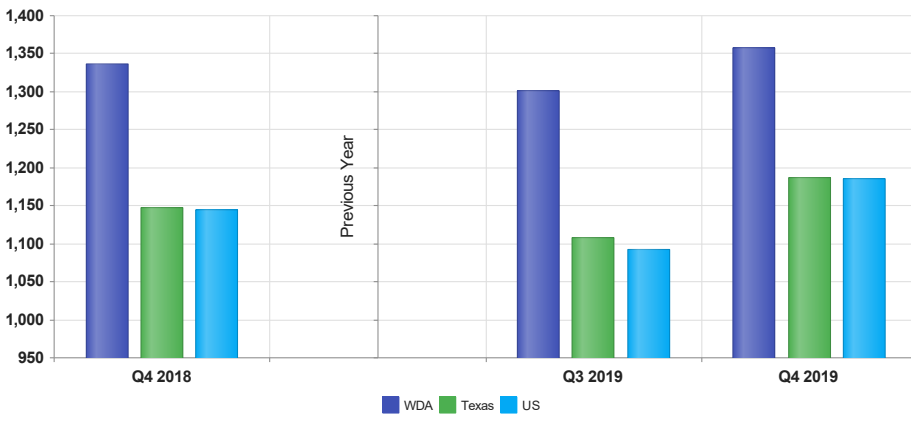
Months	WDA	Texas	US
Apr-20	10.9	13.0	14.4
Mar-20	4.0	5.1	4.5
Feb-20	2.8	3.6	3.8
Jan-20	2.9	3.8	4.0
Dec-19	2.5	3.3	3.4
Nov-19	2.5	3.4	3.3
Oct-19	2.4	3.3	3.3
Sep-19	2.4	3.4	3.3
Aug-19	2.6	3.7	3.8
Jul-19	2.6	3.8	4.0
Jun-19	2.5	3.7	3.8
May-19	2.1	3.1	3.4
Apr-19	1.9	3.0	3.3
Mar-19	2.3	3.5	3.9
Feb-19	2.4	3.7	4.1
Jan-19	2.6	4.1	4.4
Dec-18	2.3	3.6	3.7
Nov-18	2.2	3.5	3.5
Oct-18	2.3	3.5	3.5
Sep-18	2.3	3.7	3.6
Aug-18	2.5	3.9	3.9
Jul-18	2.6	4.1	4.1
Jun-18	2.8	4.2	4.2
May-18	2.3	3.6	3.6
Apr-18	2.4	3.7	3.7
Mar-18	2.7	4.0	4.1
Feb-18	2.8	4.1	4.4
Jan-18	2.9	4.2	4.5
Dec-17	2.8	3.8	3.9
Nov-17	2.9	3.9	3.9
Oct-17	2.8	3.8	3.9
Sep-17	3.1	4.1	4.1
Aug-17	3.6	4.5	4.5
Jul-17	3.6	4.5	4.6
Jun-17	3.7	4.5	4.5
May-17	3.6	4.1	4.1
Apr-17	3.7	4.1	4.1
Mar-17	4.2	4.5	4.6
Feb-17	4.6	4.8	4.9
Jan-17	4.9	5.0	5.1
Dec-16	4.8	4.5	4.5
Nov-16	4.9	4.5	4.4
Oct-16	5.2	4.6	4.7
Sep-16	5.7	4.9	4.8
Aug-16	5.8	5.0	5.0
Jul-16	5.9	5.1	5.1
Jun-16	5.9	4.9	5.1
May-16	5.3	4.3	4.5
Apr-16	5.4	4.2	4.7
Mar-16	5.3	4.5	5.1
Feb-16	4.9	4.4	5.2
Jan-16	4.6	4.4	5.3
Dec-15	4.4	4.2	4.8
Nov-15	4.5	4.4	4.8
Oct-15	4.5	4.4	4.8
Sep-15	4.4	4.5	4.9
Aug-15	4.3	4.6	5.2
Jul-15	4.5	4.8	5.6
Jun-15	4.5	4.7	5.5
May-15	4.1	4.4	5.3
Apr-15	3.6	4.0	5.1

Projected Top Ten Fastest Growing Industries in WDA (% Growth 2016-2026)



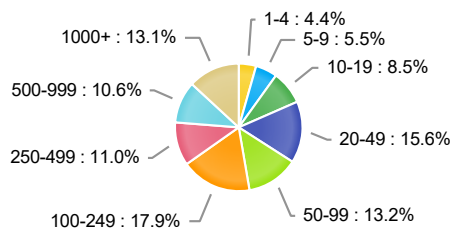
Industry Title	Percent Change
Support activities for mining	41.3
Commercial machinery repair and maintenance	35.4
Traveler accommodation	34.6
Chemical merchant wholesalers	31.3
Offices of other health practitioners	30.8
Natural resources and mining	29.6
Management and technical consulting services	29.3
Individual and family services	29
Offices of physicians	28.8
Restaurants and other eating places	28.2

Average Weekly Wage (4th Quarter 2019)



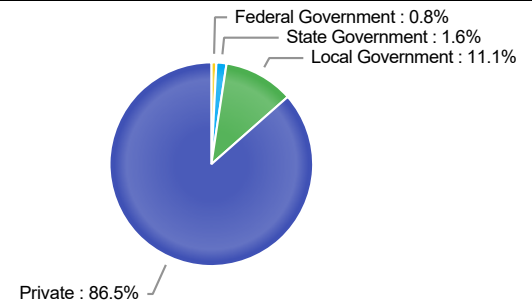
	Q4 2019	Q3 2019	Q4 2018	Quarterly Change	Yearly Change
WDA	\$1,358	\$1,301	\$1,336	\$57	\$22
Texas	\$1,187	\$1,108	\$1,148	\$79	\$39
US	\$1,185	\$1,093	\$1,145	\$92	\$40

Employment by Size Class (4th Quarter 2019)



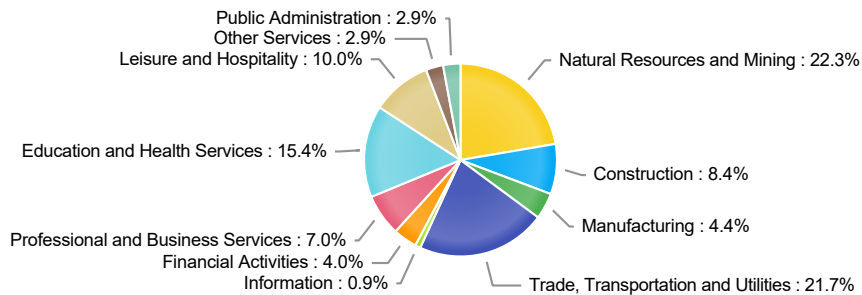
Number of Employees in Firm	Percentage
1-4	4.4%
5-9	5.5%
10-19	8.5%
20-49	15.6%
50-99	13.2%
100-249	17.9%
250-499	11.0%
500-999	10.6%
1000+	13.1%

Employment by Ownership (4th Quarter 2019)



Ownership	Percentage
Federal Government	0.8%
State Government	1.6%
Local Government	11.1%
Private	86.5%

Employment by Industry (4th Quarter 2019)



Industry	Q4 2019 Employment	% of Total	Q3 2019 Employment	% of Total	Q4 2018 Employment	% of Total	Quarterly Change	Yearly Change
Natural Resources and Mining	56,255	22.3%	58,708	23.1%	58,172	23.1%	-4.2%	-3.3%
Construction	21,070	8.4%	22,008	8.7%	23,418	9.3%	-4.3%	-10.0%
Manufacturing	11,141	4.4%	11,442	4.5%	11,328	4.5%	-2.6%	-1.7%
Trade, Transportation and Utilities	54,801	21.7%	54,298	21.4%	53,386	21.2%	0.9%	2.7%
Information	2,367	0.9%	2,321	0.9%	2,224	0.9%	2.0%	6.4%
Financial Activities	10,119	4.0%	10,288	4.0%	9,589	3.8%	-1.6%	5.5%
Professional and Business Services	17,594	7.0%	17,607	6.9%	16,986	6.7%	-0.1%	3.6%
Education and Health Services	38,949	15.4%	37,096	14.6%	38,270	15.2%	5.0%	1.8%
Leisure and Hospitality	25,325	10.0%	25,639	10.1%	24,317	9.7%	-1.2%	4.1%
Other Services	7,220	2.9%	7,418	2.9%	7,135	2.8%	-2.7%	1.2%
Public Administration	7,396	2.9%	7,282	2.9%	7,080	2.8%	1.6%	4.5%